

Allianz Group - key figures 4th quarter and fiscal year 2018

		4Q 2018	4Q 2017	Delta	12M 2018	12M 2017	Delta	
Total revenues	€ bn	32.7	31.7	3.3%	130.6	126.1	3.5%	
- Property-Casualty	€ bn	11.7	11.3	3.2%	53.6	52.3	2.6%	
- Life/Health	€ bn	19.4	18.6	4.5%	70.4	67.3	4.7%	
- Asset Management	€ bn	1.7	1.7	-0.5%	6.7	6.4	5.1%	
- Corporate and Other	€ bn	0.1	0.2	-58.7%	0.3	0.6	-51.1%	
- Consolidation	€ bn	-0.2	-0.1	50.9%	-0.5	-0.4	48.8%	
Operating profit / loss	€ mn	2,770	2,760	0.4%	11,512	11,097	3.7%	
- Property-Casualty	€ mn	1,493	1,309	14.0%	5,725	5,053	13.3%	
- Life/Health	€ mn	955	1,060	-9.9%	4,152	4,412	-5.9%	
- Asset Management	€ mn	633	697	-9.1%	2,530	2,440	3.7%	
- Corporate and Other	€ mn	-243	-307	-20.9%	-831	-783	6.2%	
- Consolidation	€ mn	-68	1	n.m.	-64	-24	160.9%	
Net income	€ mn	1,758	1,524	15.3%	7,703	7,207	6.9%	
- attributable to non-controlling interests	€ mn	61	97	-37.7%	241	404	-40.3%	
- attributable to shareholders	€ mn	1,697	1,427	18.9%	7,462	6,803	9.7%	
Basic earnings per share	€	4.01	3.24	23.7%	17.43	15.24	14.4%	
Diluted earnings per share	€	3.93	3.24	21.2%	17.30	15.23	13.6%	
Dividend per share	€	-	-	-	9.00 ¹	8.00	12.5%	
Additional KPIs								
- Group	Return on equity ^{2,3}	%	-	-	13.2%	11.8%	1.4% -p	
- Property-Casualty	Combined ratio	%	94.1%	94.5%	-0.4% -p	94.0%	95.2%	-1.2% -p
- Life/Health	New business margin	%	3.9%	3.6%	0.3% -p	3.6%	3.4%	0.2% -p
- Life/Health	Value of new business	€ mn	631	550	14.7%	2,087	1,882	10.9%
- Asset Management	Cost-income ratio	%	63.6%	60.2%	3.4% -p	62.4%	61.9%	0.5% -p
					12/31/2018	12/31/2017		
Shareholders' equity²	€ bn	-	-	-	61.2	65.6	-6.6%	
Solvency II capitalization ratio⁴	%	-	-	-	229%	229%	0% -p	
Third-party assets under management	€ bn	-	-	-	1,436	1,448	-0.8%	

Please note: The figures are presented in millions of Euros, unless otherwise stated. Due to rounding, numbers presented may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.

1_ Proposal.

2_ Excluding non-controlling interests.

3_ Excluding unrealized gains/losses on bonds, net of shadow accounting.

4_ Risk capital figures are group diversified at 99.5% confidence level.